

July 31, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation of meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”) to be held on Monday, August 5, 2024

Ref.: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 50(1) and any other applicable regulations/provisions of SEBI Listing Regulations, if any, we wish to inform that the meeting of WALCO of the Company is scheduled to be held on Monday, August 5, 2024, *inter-alia* to consider and approve the offer and issuance of Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Taxable Non-Convertible Debentures for an amount upto INR 50 Crore on private placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Private Limited**

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737