

August 5, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”)**

**Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Dear Sir/Madam,**

With reference to our prior intimation dated July 31, 2024 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that WALCO in its meeting held today i.e. Monday, August 5, 2024 has *inter-alia*, authorized the officials of the Company to further evaluate the transaction of fund raising by way of issuance of Non-convertible Debentures and then present for the consideration of WALCO.

Please note that the meeting of WALCO commenced at 7:15 P.M. (IST) and concluded at 7:30 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
**For Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**