

August 8, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated August 5, 2024 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Thursday, August 8, 2024 has *inter-alia*, considered and approved the offer and issuance of Listed, Rated, Secured, Unsubordinated, Taxable, Transferable, Redeemable, Non-Convertible Debentures for an amount of upto INR 75 Crore on Private Placement basis.

Please note that the meeting of WALCO commenced at 5:00 P.M. (IST) and concluded at 5:15 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737