

June 26, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P. J. Towers, Dalal Street,  
Mumbai - 400001

**Subject: Proceedings of Extra Ordinary General Meeting of Aye Finance Private Limited held on  
Wednesday, June 26, 2024**

Dear Sir/Ma'am,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith proceedings of the Extra-Ordinary General Meeting of the Company held on Wednesday, June 26, 2024 commenced at 4:00 P.M. (IST) and concluded at 4:10 P.M. (IST) through Video Conferencing.

This is for your information, record and appropriate dissemination.

Thanking You.

Yours faithfully,  
**For Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No. – A27737**

**Encl.: as above**

**PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF AYE FINANCE PRIVATE LIMITED HELD ON WEDNESDAY, JUNE 26, 2024**

**The Extra-Ordinary General Meeting ("EGM" or "Meeting") of Aye Finance Private Limited ("Company") was held on Wednesday, June 26, 2024 through Video conferencing. The Meeting was commenced at 4:00 P.M. (IST) and concluded at 4:10 P.M. (IST).**

Mr. Vipul Sharma, Company Secretary, Compliance Officer & CCO of the Company welcomed the Members of the Company. He informed that Shorter Notice of the EGM through VC was sent through electronic mode to all the Members on Tuesday, June 25, 2024 on their respective email ids as available with the Company. He mentioned that pursuant to the circulars issued by Ministry of Corporate Affairs ("MCA"), the facility to join the Meeting through VC was provided to all the Members of the Company. As the Meeting was conducted through VC, hence, attendance through proxies were not allowed. With permission of Mr. Sanjay Sharma who was appointed as Chairman of the Meeting, Mr. Vipul Sharma confirm the requisite quorum being present and thanked all the participants. He introduced the Directors who attended the Meeting via VC. The Meeting was attended by all the Directors except Ms. Kanika Tandon Bhal, Independent Director, Mr. Vivek Kumar Mathur and Mr. Navroz Darius Udwadia, Non-Executive Non-Independent Directors of the Company due to their pre-occupation. It was also informed that Mr. Krishan Gopal, Chief Financial Officer and Ms. Tripti Pandey, Deputy Company Secretary of the Company were present at the Meeting. The Members were then briefed about the special businesses as set out in the Notice of the EGM.

The Notice convening the EGM was taken as read. Thereafter, the following item of businesses as set out in the Notice were put for the Members' approval by way of voting:

**Special Businesses:**

<b>Sr. No.</b>	<b>Description of Resolutions</b>	<b>Type of Resolution</b>
1.	Approval for the appointment of Mr. Gaurav Malhotra (DIN: 07640504) as Non-Executive Non-Independent Director of the Company representing British International Investment plc	Ordinary Resolution
2.	Approval for the continuity of the directorship of Mr. Navroz Darius Udwadia (DIN: 08355220) as Non-Executive Non-Independent Director of the Company representing Alpha Wave India I LP	
3.	Approval for the continuity of the directorship of Mr. Vivek Kumar Mathur (DIN: 03581311) as Non-Executive Non-Independent Director of the Company representing Elevation Capital V Limited	
4.	Approval for the continuity of the directorship of Mr. Kartik Srivatsa (DIN: 03559152) as Non-Executive Non-Independent Director of the Company representing LGT Capital Invest Mauritius PCC with Cell E/VP	
5.	Approval for the continuity of the directorship of Mr. Kaushik Anand Kalyana Krishnan (DIN: 07719742) as Non-Executive Non-Independent Director of the Company representing A91 Emerging Fund I LLP	
6.	Approval for the re-appointment of Mr. Sanjay Sharma (DIN: 03337545) as Managing Director (Whole Time Key Managerial Personnel) of the Company	
7.	Approval of Aye Finance Employee Stock Option Plan 2024	

Further, it was informed that the Company has not received any query from the Members as per the process mentioned in the EGM Notice.

On being put to vote by show of hands, the above Resolutions were passed unanimously.

Thereafter, the meeting was concluded with a vote of thanks.

For **Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**

**Date: June 26, 2024**  
**Place: Gurugram**