

June 3, 2024

To,  
The General Manager  
Department of Corporate Services  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Intimation of meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”) to be held on Thursday, June 6, 2024**

**Ref.: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 50(1) and any other applicable regulations/provisions of SEBI Listing Regulations, we wish to inform that the meeting of WALCO of the Company is scheduled to be held on Thursday, June 6, 2024, *inter-alia* to consider and approve the following agenda items:

1. With reference to outcome submitted on March 19, 2024 regarding WALCO approval for offer and issuance of upto 7,500 Rated, Senior, Listed, Secured, Transferable, Redeemable Non-convertible Debentures (“NCDs”) for an amount upto INR 75 Crore (including a green shoe option of upto INR 25 Crore on Private Placement basis), after discussion, the total amount has been revised.

Therefore, the updated offer and issuance of NCDs for an amount upto INR 150 Crore (including a green shoe option of upto INR 50 Crore on a Private Placement basis.

2. Offer and re-issuance of Listed, Rated, Senior, Secured, Unsubordinated, Transferable, Redeemable Non-convertible Debentures for an amount of upto INR 51 Crore (including a green shoe option of upto INR 26 Crore) on Private Placement basis under existing ISIN INE501X07570.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
For Aye Finance Private Limited

(Vipul Sharma)  
Company Secretary, Compliance Officer & CCO  
M. No.: A27737