

June 06, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”)**

**Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Dear Sir/Madam,**

With reference to our prior intimation dated June 03, 2024 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Thursday, June 06, 2024 has *inter-alia*, considered and approved:

1. The offer and issuance of Rated, Senior, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures for an amount upto INR 150 Crore (including a green shoe option of upto INR 50 Crore) on a Private Placement basis.
2. The offer and re-issuance of Listed, Rated, Senior, Secured, Unsubordinated, Transferable, Redeemable Non-Convertible Debentures for an amount of upto INR 51 Crore (including a green shoe option of upto INR 26 Crore) on Private Placement basis under existing ISIN INE501X07570.

Please note that the meeting of WALCO commenced at 6:00 P.M. (IST) and concluded at 6:45 P.M. (IST)

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
For **Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**