

May 21, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation of meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”) to be held on Friday, May 24, 2024

Ref.: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 50(1) and any other applicable regulations/provisions of SEBI Listing Regulations, we wish to inform that the meeting of WALCO of the Company is scheduled to be held on **Friday, May 24, 2024**, *inter-alia* to consider and approve the offer and issuance of Senior, Secured, Listed Non-Convertible Debentures for an amount of upto **USD 30 million** on Private Placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours Sincerely,
For **Aye Finance Private Limited**

Tripti Pandey
Company Secretary and Compliance Officer
M. No.: A32760