

February 16, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001

Sub: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”)

Ref: Regulation 51(2) read with Part-B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Ma’am,

With reference to our prior intimation dated February 13, 2024, under Regulation 50(1), and in terms of Regulation 51(2) of the SEBI Listing Regulations, we wish to inform you that the WALCO at its meeting held today i.e., February 16, 2024 (Friday) has inter-alia, considered and approved the following agenda items:

1. To offer and issue Rated Senior Listed Secured Transferable Redeemable Non-Convertible Debentures for an amount of upto INR 90 Crores on Private Placement basis.
2. To offer and issue Rated Senior Listed Secured Transferable Redeemable Non-Convertible Debentures for an amount of upto INR 75 Crores (including Green Shoe Option of upto INR 25 Crores) on Private Placement basis.

Please note that:

- The meeting of WALCO commenced at 11:00 A.M. and concluded at 11:30 A.M.

This is for your information, record, and appropriate dissemination.

Thanking You

Yours Sincerely
For Aye Finance Private Limited

Tripti Pandey
Company Secretary & Compliance Officer
M. No. - A32760