

January 12, 2024

To,  
The General Manager  
Department of Corporate Services  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400001

**Subject: Summary of Proceeding of Extra Ordinary General Meeting held on January 12, 2024 (Friday)**

Dear Sir/Ma'am,

Pursuant to Regulation 51(2) read with Part-B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the members of the Company at their Extra-Ordinary General Meeting ("EGM") held on **January 12, 2024 (Friday)**, commenced at 04:00 P.M. (IST) and concluded at 04:12 P.M. (IST), considered and approved the following business agenda, by way of passing Special Resolution:

1. Amendment of Articles of Association of the Company by the virtue of amended and restated terms of Shareholders' Agreement dated December 6, 2023.

The summary of proceedings of EGM is enclosed herewith.

This is for your information, record, and appropriate dissemination.

Thanking You

Yours Sincerely,  
**For Aye Finance Private Limited**

**Tripti Pandey**  
**Company Secretary**  
**M. No. - A32760**

**Encl.: Summary of Proceedings of EGM**

**SUMMARY OF PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF AYE  
FINANCE PRIVATE LIMITED HELD ON JANUARY 12, 2024**

**The Extra-Ordinary General Meeting ("EGM" or "Meeting") of Aye Finance Private Limited ("Company") was held on Friday, January 12, 2024 through Video conferencing or Other Audio Visual Mode (OAVM). The Meeting commenced at 04:00 P.M. (IST) and concluded at 04:12 P.M. (IST).**

Ms. Tripti Pandey, Company Secretary of the Company welcomed the Shareholders of the Company. She informed that Shorter Notice of the EGM through OAVM was sent through electronic mode to all the Shareholders on Friday January 5, 2024 on their respective email ids as available with the Company. She mentioned that pursuant to the circulars issued by Ministry of Corporate Affairs ("MCA"), the facility to join the Meeting through OAVM was provided to all the Shareholders of the Company. As the Meeting was conducted through OAVM, hence, attendance through proxies were not allowed. With permission of Mr. Sanjay Sharma who was appointed as Chairman of the Meeting, Company Secretary confirm the requisite quorum being present and welcomed all the Shareholders to the EGM conducted through OAVM and thanked all the participants. The Company Secretary introduced the Directors who attended the Meeting via OAVM. The Meeting was attended by all the Directors except Mr. Vivek Kumar Mathur, Mr. Navroz Darius Udawadia and Mr. Kaushik Anand, Non-executive Directors of the Company due to their pre-occupations. The Shareholders were then briefed about the requirement of altering the Articles and Association of the Company.

The Notice convening the EGM was taken as read. Thereafter, the following item of business as set out in the Notice were put for the Shareholders' approval by way of voting:

**Special Business:**

<b>S. N.</b>	<b>Description of Resolution</b>	<b>Type of Resolution</b>
1	Amendment of Articles of Association of the Company to incorporate the terms of amended and restated shareholders' agreement dated 6 December 2023.	Special

Further, it was informed that the Company has not received any query from Shareholder as per the process mentioned in the EGM Notice.

On being put to vote by show of hands, the above Special Resolution was passed unanimously.

The Chairman then concluded the meeting and thanked everyone for participating in the Meeting.

**For Aye Finance Private Limited**

**Tripti Pandey**  
**Company Secretary**  
**M. No. - A32760**

**Date: January 12, 2024**

**Place: Gurugram**